



Chief Executive Women

Women leaders enabling women leaders

Make a Trust Distribution

Thank you for considering donating to Chief Executive Women. We rely on the generous time and ongoing support of our members, sponsors and partners to achieve our mission: Women Leaders Enabling Women Leaders.

If you have a trust, you may choose to make a distribution of income from the trust to CEW. The distribution will be exempt from tax (as CEW is exempt from tax).

The effect of making the distribution is similar to the trust making a tax-deductible donation.

[Adding a tax-exempt beneficiary to an existing trust](#)

Most discretionary trust deeds include a mechanism to add beneficiaries. Often this can be as simple as a resolution of the trustee. Consent from the appointer may also be required.

Many trust deeds include charities as a potential beneficiary and a trust distribution should be possible, however we recommend that each trust receives advice prior to making the distribution to ensure that the distribution is permitted under the trust deeds.

[Determine the value of the distribution](#)

The trustee of the trust is required to manage the trust in accordance with the trust deed. The distribution may be a percentage of the trust income, specific amount or residual of income after distributions to other beneficiaries are made.

[When the distribution should be made](#)

All trust distributions need to be documented prior to 30 June each financial year to give an effective present entitlement of trust income. Trust distributions to charities



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need to be paid or notified during the financial year or no later than 2 months after the financial year end.

This information provides high level guidance and we recommend you seek advice from your accountant and/or lawyer.

For bank account details and to notify CEW of your donation, email [CEW](#) or alternatively phone a member of the CEW Executive team on +61 2 9333 9363.